

Colorado Secretary of State
Elections Division
1700 Broadway, Ste. 270
Denver, CO 80290
Ph: (303) 894-2200 x 3
Fax: (303) 869-4861



PERSONAL FINANCIAL DISCLOSURE STATEMENT

For Annual Filing Requirements. File in accordance with the appropriate statutes

C.R.S. 1-45-110(2)(a); C.R.S. 12-9-201(2)(h); C.R.S. 12-47.1-301(1)(g); C.R.S. 12-60-301(1)(g); C.R.S. 24-6-202; C.R.S. 24-51-207(4); C.R.S. 24-35-207(6)

Personal Financial Disclosure Statements filed for ballot access purposes must be filed within 10 days of filing a candidate affidavit. Judges running for retention and candidates running for Regional Transportation District are only required to file their PFD within 30 days after being retained or elected. Appointed Judges must also file their PFD within 30 days after being appointed. A fine of \$50 per day will be assessed for late filings related to ballot access. [Art. XXVIII, sec 10 (2)(a), Colo. Constitution and sec 1-45-110, C.R.S.]

Name: _____

Mailing Address (include city, state, and zip): _____

Business Phone: _____ Residence Phone: _____

Check (✓) the appropriate response(s)

I am filing this disclosure because:

☐ I am filling a vacancy. ☐ I am seeking election to office. ☐ This is my annual filing.

List office and district number, (e.g., Governor, Senate District #27, Racing , Bingo Raffle, Lottery, PERA, Public Utilities)

I am filing as: ☐ OfficeHolder/Incumbent _____
(OFFICE/DISTRICT NUMBER)

☐ Candidate _____
(OFFICE/DISTRICT NUMBER)

☐ State Board/Agency/Commission Member _____
(OFFICE)

☐ Judge _____
(SUPREME COURT/COURT OF APPEALS/ or COUNTY or JUDICIAL DISTRICT)

☐ Other _____
(OFFICE)

INCOME:

List the names of any source(s) of income, including capital gains, for yourself, your spouse or minor children residing with you.

Source of Income (Name of Employer)	Recipient of Income (Individual receiving income –Self, Spouse, Minor Children)

ASSETS:

List the name of each business, insurance policy, or trust where there is a financial interest in excess of \$5000 for you, your spouse or your minor children residing with you.

Name of Business, Insurance Company or Trust	Who is the person with this financial interest?

List the **LEGAL** description (as shown on the books of the county assessor) of all real property in Colorado (including an option to buy) in which you have a direct or indirect interest with a fair market value in excess of \$5000. Property that must be listed includes residential, investment property, condominium, rental property and any mineral, water, coal, and rights to sand and gravel. **STREET ADDRESSES DO NOT SATISFY THE REQUIREMENTS OF THE STATUTES.**

Legal Description of Property	Owner of Record

LIABILITIES:

List the name of each creditor for you, your spouse, or minor children living with you to whom is owed an amount in excess of \$1000 including the interest rate.

Name of Creditor	Interest Rate (%)	Person Liable for Debt

List all offices, directorships and fiduciary relationships held by you, your spouse, or minor children residing with you.

Name of Organization or Trust	Position Held	Person Holding the Position

List the name of any person, firm organization that retains a person to lobby on its behalf if you share directly or indirectly in the compensation received for lobbying activity.

Name of Person, Firm, Corporation or Organization Retaining Lobbyist

List any business with which you or your spouse are associated and which does business with or is regulated by the State of Colorado. (e.g., attorney, real estate, medical profession, etc.)

Name of Business	Nature of Business	Person Involved

_____ Date _____
Candidate/Incumbent Signature

**INCUMBENTS
(FOR ANNUAL UP-DATE PURPOSES ONLY)**

As an alternative to items 1 through 7, you may file a copy of your federal income tax return, plus a certified statement of any investments not reflected in your income tax return. Please note that any information required on this form and not included in a federal income tax return must still be provided.